

GLOBAL MACRO SHIFTS: ESG FACTORS IN GLOBAL MACRO INVESTING

Environmental, social and governance (ESG) factors are being recognized in fixed income investing as value-added indicators of potential economic performance. In this edition of Global Macro Shifts, Templeton Global Macro outlines how it integrates ESG factors into its research process.

Course Summary

The materials in this course provide the latest insights from senior members of the Templeton Global Macro team explaining:

- How Templeton Global Macro integrates ESG factors into its research process
- Importance of ESG factors in macroeconomic analysis through a series of specific case studies



Course Format: videos and topic paper

Learning Objectives

This course is designed to teach you to be able to:

- Learn how the Templeton Global Macro team integrates ESG factors into its research process.
- Walk through the Templeton Global Macro ESG Index (TGM-ESGI) used to assess current and projected ESG conditions in various countries.
- Review country rankings including current and projected ESG scores.
- Review case studies of: Ireland, Greece, Argentina, India, Poland, Venezuela, and Japan.

Accreditation

This course has been accredited for **1.0 CPD hour** by the Financial Planning Association of Australia.

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