



FRANKLIN TEMPLETON
INVESTMENTS

FRANKLIN TEMPLETON ACADEMY™

UNDERSTANDING HEDGE STRATEGIES

This course aims to deliver a simple overview of hedge strategies, and to enable you to form a clear view of when, how, and whether to include hedge strategies in your clients' portfolios.

Course Summary

We'll examine several facets of hedge strategies to give you a complete picture:

- Why hedge strategies?
- Definition and history of hedge strategies
- Thinking like a hedge strategy manager
- Types of hedge strategies
- Hedge strategy benefits

Learning Objectives

This course is designed to teach you to be able to:

- Define "hedge strategies" and discuss their evolution
- Differentiate key characteristics of hedge strategies from traditional investments
- Discuss and distinguish between four categories of hedge strategies
- Explain the benefits of hedge strategies in a portfolio

Accreditation

Please contact your local Franklin Templeton office or email us at franklintempletonacademy@franklintempleton.com for accreditation details.



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